

Condensed group income statement

US\$ million	Notes	Reviewed	
		Quarter ended	
		Dec 2025	Dec 2024
Revenue		1,287	1,363
Cost of sales		1,196	1,130
Gross profit		91	233
Selling, general and administrative expenses		96	101
Other operating (income) expenses		13	11
Share of (profit) loss from equity-accounted investees		–	–
Operating profit (loss)	3	(18)	121
Net finance costs		26	19
Finance costs		32	26
Finance income		(4)	(5)
Net foreign exchange gain		(2)	(2)
Profit (Loss) before taxation		(44)	102
Taxation		(7)	32
Profit (Loss) for the period		(37)	70
Basic earnings (loss) per share (US cents)	4	(6)	12
Weighted average number of shares in issue (millions)		605.7	601.8
Diluted earnings (loss) per share (US cents)	4	(6)	12
Weighted average number of shares on fully diluted basis (millions)		606.1	607.8

Condensed group statement of other comprehensive income

US\$ million		Reviewed	
		Quarter ended	
		Dec 2025	Dec 2024
Profit (Loss) for the period		(37)	70
Other comprehensive income, net of tax			
<i>Items that will not be reclassified subsequently to profit or loss</i>		–	–
Actuarial gains (losses) on post-employment benefit funds		–	–
Tax effect		–	–
<i>Items that may be reclassified subsequently to profit or loss</i>		62	(104)
Exchange differences on translation of foreign operations		59	(80)
Movements in hedging reserves		4	(29)
Tax effect		(1)	5
Total comprehensive income for the period		25	(34)