

Condensed group balance sheet

		Reviewed	
US\$ million	Note	Mar 2026	Sept 2025
ASSETS			
Non-current assets		3,876	4,333
Property, plant and equipment	8	3,119	3,414
Right-of-use assets		108	103
Plantations	8	458	560
Deferred tax assets		23	24
Goodwill and intangible assets	8	31	87
Equity-accounted investees	8	4	12
Other non-current assets		133	133
Current assets		1,728	1,739
Inventories		838	823
Trade and other receivables		669	682
Derivative financial assets	5	21	6
Taxation receivable		8	9
Cash and cash equivalents		192	219
Total assets		5,604	6,072
EQUITY AND LIABILITIES			
Shareholders' equity			
Ordinary shareholders' interest		1,887	2,308
Non-current liabilities		2,439	2,310
Interest-bearing borrowings	8	1,715	1,546
Lease liabilities		98	96
Deferred tax liabilities		392	437
Defined benefit and other liabilities		222	231
Derivative financial liabilities	5	12	–
Current liabilities		1,278	1,454
Interest-bearing borrowings	8	313	469
Lease liabilities		30	26
Overdrafts		–	2
Trade and other payables		879	898
Provisions		24	40
Derivative financial liabilities	5	13	4
Taxation payable		19	15
Total equity and liabilities		5,604	6,072
Number of shares in issue at balance sheet date (millions)		607.0	604.6