

Condensed group balance sheet

		Reviewed	
US\$ million	Note	Jun 2026	Sept 2025
ASSETS			
Non-current assets		3,763	4,333
Property, plant and equipment	8	3,142	3,414
Right-of-use assets		104	103
Plantations	8	326	560
Deferred tax assets		23	24
Goodwill and intangible assets	8	29	87
Equity-accounted investees	8	4	12
Other non-current assets		135	133
Current assets		1,729	1,739
Inventories		833	823
Trade and other receivables		671	682
Derivative financial assets	5	18	6
Taxation receivable		3	9
Cash and cash equivalents		204	219
Total assets		5,492	6,072
EQUITY AND LIABILITIES			
Shareholders' equity			
Ordinary shareholders' interest		1,782	2,308
Non-current liabilities		2,347	2,310
Interest-bearing borrowings	8	1,670	1,546
Lease liabilities		94	96
Deferred tax liabilities		352	437
Defined benefit and other liabilities		222	231
Derivative financial liabilities	5	9	–
Current liabilities		1,363	1,454
Interest-bearing borrowings	8	406	469
Lease liabilities		31	26
Overdrafts		–	2
Trade and other payables		889	898
Provisions		14	40
Derivative financial liabilities	5	2	4
Taxation payable		21	15
Total equity and liabilities		5,492	6,072
Number of shares in issue at balance sheet date (millions)		607.0	604.6